

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
VOYAGER DIGITAL HOLDINGS, INC. <i>et al.</i> , ¹)	Case No. 22-10943 (MEW)
)	
Debtors.)	(Jointly Administered)
)	

**SECOND MONTHLY FEE STATEMENT OF STRETTO, INC. FOR
COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES
AS ADMINISTRATIVE ADVISOR TO THE DEBTORS AND DEBTORS
IN POSSESSION FOR THE PERIOD AUGUST 1, 2022 THROUGH AUGUST 31, 2022**

Name of Applicant:	Stretto, Inc.	
Applicant's Role in Case:	Administrative Advisor to Voyager Digital Holdings, Inc., <i>et al.</i>	
Date Order of Employment Signed:	August 4, 2022 [Docket No. 241]	
Time Period covered by this statement:	Beginning Period	End Period ²
	August 1, 2022	August 31, 2022

Summary of Total Fees and Expenses Requested:	
Total fees requested in this statement:	\$32,090.50 (80% of \$40,113.12)
Total expenses requested in this statement:	\$0.00
Total fees and expenses requested in this statement:	\$32,090.50
This is a(n): <u> X </u> Monthly Application <u> </u> Interim Application <u> </u> Final Application	

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code,
Rule 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Local Bankruptcy

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

² This statement consists of fees and expenses from August 1, 2022, through August 31, 2022.

Rules for the United States Bankruptcy Court for the Southern District of New York, the *Order Authorizing the Employment and Retention of Stretto, Inc. as Administrative Advisor to the Debtors Effective as of the Petition Date* [Docket No. 241], and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, dated August 4, 2022 [Docket No. 236] (the “Interim Compensation Order”), Stretto, Inc. (“Stretto”), administrative advisor to the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submits this *Second Monthly Fee Statement of Stretto, Inc. for Compensation for Services and Reimbursement of Expenses as Administrative Advisor to the Debtors and Debtors in Possession for the Period from August 1, 2022 through August 31, 2022* (this “Fee Statement”).³ Specifically, Stretto seeks: (i) interim allowance of \$40,113.12 for the reasonable compensation for actual, necessary professional administrative services that Stretto rendered to the Debtors during the Fee Period; (ii) compensation in the amount of \$32,090.50, which is equal to 80% of the total amount of reasonable compensation for actual, necessary professional administrative services that Stretto incurred in connection with such services during the Fee Period (*i.e.*, \$40,113.12); and (iii) allowance and payment of \$0.00 for the actual, necessary expenses that Stretto incurred in connection with such services during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. Attached hereto as **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by Stretto professionals during the Fee Period with respect to each of the project categories Stretto established in accordance with its internal billing

³ The period from August 1, 2022, through and including August 31, 2022, is referred to herein as the “Fee Period.”

procedures. As reflected in **Exhibit A**, Stretto incurred \$40,113.12⁴ in fees during the Fee Period. Pursuant to this Fee Statement, Stretto seeks reimbursement for 80% of such fees (*i.e.*, \$32,090.50 in the aggregate).

2. Attached hereto as **Exhibit B** is a schedule of Stretto professionals, including the standard hourly rate for each professional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Period and the title, hourly rate, aggregate hours worked, and the amount of fees earned by each professional. The blended hourly billing rate of professionals for all services provided during the Fee Period is \$154.40.

3. Attached hereto as **Exhibit C** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which Stretto is seeking payment in this Fee Statement. All of these disbursements comprise the requested sum for Stretto's out-of-pocket expenses, which total \$0.00.

4. Attached hereto as **Exhibit D** are the time records of Stretto, which provide a daily summary of the time spent by each Stretto professional during the Fee Period.

Notice

5. Stretto will provide notice of this Fee Statement in accordance with the Interim Compensation Order. A copy of this Fee Statement is also available on the website of the Debtors' claims, noticing, and solicitation agent at <https://cases.stretto.com/Voyager>. Stretto submit that no other or further notice be given.

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⁴ Listed amount of fees requested is net of a contractual discount in the amount of \$10,028.28.

WHEREFORE, Stretto, in connection with services rendered on behalf of the Debtors, respectfully requests: (i) interim allowance of \$40,113.12 for the reasonable and necessary professional administrative services that Stretto rendered to the Debtors during the Fee Period; (ii) compensation in the amount of \$32,090.50, which is equal to 80% of the total amount of compensation sought for reasonable and necessary legal services that Stretto rendered to the Debtors (i.e., \$40,113.12); and (iii) allowance and payment of \$0.00 for the actual and necessary expenses that Stretto incurred in connection with such services during the Fee Period.

Dated: November 17, 2022
Irvine, California

Respectfully submitted,

/s/ Brian Karpuk

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*Administrative Advisor for Debtors
and Debtors in Possession*

Exhibit A

Statement of Fees and Expenses By Project Category

Statement of Fees and Expenses By Project Category

Project Category	Hours	Fees
Schedules and Statements	259.8	\$50,141.40
Less Contractual Discount		(\$10,028.28)
Totals	259.8	\$40,113.12

Exhibit B

Summary of Timekeepers Included in this Fee Statement

Summary of Timekeepers Included in this Fee Statement

Name	Position	Rate	Hours	Total
Robert Klamser	Managing Director	\$193.00	5.2	\$1,003.60
Adam Fialkowski	Director	\$193.00	74.9	\$14,455.70
Aileen Daversa	Director	\$193.00	13.7	\$2,644.10
Alexa Westmoreland	Director	\$193.00	12.4	\$2,393.20
Leticia Sanchez	Director	\$193.00	129.3	\$24,954.90
Stephen Cady	Director	\$193.00	0.4	\$77.20
Jamilla Dennis	Senior Associate	\$193.00	23.9	\$4,612.70
Less Contractual Discount				(\$10,032.2)
Grand Total			259.8	\$40,113.12
Blended Rate				\$154.40

Exhibit C

Summary of Actual and Necessary Expenses for the Fee Period

Summary of Actual and Necessary Expenses for the Fee Period

Expense Category	Expenses
None	\$0.00

Exhibit D

Detailed Description of Time Records

Exhibit D
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
08/01/2022	Adam Fialkowski	Director	Schedules and Statements	Schedules and statements check in with case professionals	1.7	\$193.00	\$328.10
08/01/2022	Adam Fialkowski	Director	Schedules and Statements	Check in with client and professionals	0.5	\$193.00	\$96.50
08/01/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with P. Farley re status of update Schedules and Statements	0.3	\$193.00	\$57.90
08/01/2022	Leticia Sanchez	Director	Schedules and Statements	Review most updated SOFA exhibits populated with information provided so far (still a work in progress); and coordinate internally to be updated on the court forms	0.5	\$193.00	\$96.50
08/01/2022	Leticia Sanchez	Director	Schedules and Statements	Review most updated Schedules exhibits populated with information provided so far (still a work in progress); and coordinate internally to be updated on the court forms	0.5	\$193.00	\$96.50
08/01/2022	Leticia Sanchez	Director	Schedules and Statements	Review updated AP Aging as of 7.5.22	0.3	\$193.00	\$57.90
08/01/2022	Leticia Sanchez	Director	Schedules and Statements	Review most updated SOFA/SOALs workplan	0.5	\$193.00	\$96.50
08/01/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference and email correspondence with BRG and Moelis re Customer List for Schedules and Statements, and Bar Date	0.5	\$193.00	\$96.50
08/01/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend S&S status call with BRG and Voyager	1.7	\$193.00	\$328.10
08/01/2022	Leticia Sanchez	Director	Schedules and Statements	Internal S&S Call with case team	0.2	\$193.00	\$38.60
08/01/2022	Adam Fialkowski	Director	Schedules and Statements	Review schedules data transfers for completion and accuracy	1.8	\$193.00	\$347.40
08/02/2022	Leticia Sanchez	Director	Schedules and Statements	Review email correspondence with BRG and Voyager re open items for Schedules and Statements; including follow-up on same	0.3	\$193.00	\$57.90
08/02/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with W. Chan re SOFA 9, SOAL AB 7, and SOAL AB 71	0.1	\$193.00	\$19.30
08/02/2022	Adam Fialkowski	Director	Schedules and Statements	Review customer data and provide comments to case team members re: same	0.9	\$193.00	\$173.70
08/02/2022	Adam Fialkowski	Director	Schedules and Statements	Process schedules data into data tracking workbooks	2.3	\$193.00	\$443.90
08/02/2022	Leticia Sanchez	Director	Schedules and Statements	Review email correspondence with L. Klaff re Should professionals be included in schedule E/F	0.1	\$193.00	\$19.30
08/02/2022	Leticia Sanchez	Director	Schedules and Statements	Review responses from Voyager Legal team re Interests in insurance policies, Litigation Claims, Setoffs, Customer PII, Interests in other businesses, Current Owners & D&Os, and Former Owners & D&Os	0.5	\$193.00	\$96.50
08/02/2022	Leticia Sanchez	Director	Schedules and Statements	Review and coordinate SOFA 9, SOAL AB 7, and SOAL AB 71 data	1.0	\$193.00	\$193.00
08/03/2022	Adam Fialkowski	Director	Schedules and Statements	Working meeting with company and advisors re: schedules data and responses to schedules questions	2.3	\$193.00	\$443.90
08/03/2022	Leticia Sanchez	Director	Schedules and Statements	Review outstanding SOFA/SOALs question provided to Voyager	0.3	\$193.00	\$57.90
08/03/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend Status call for S&S	0.6	\$193.00	\$115.80
08/03/2022	Aileen Daversa	Director	Schedules and Statements	Phone call with Stretto team re Schedules	0.2	\$193.00	\$38.60
08/03/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with Voyager, BRG and Stretto re open items for Schedules and Statements; including various follow-up emails on same	0.3	\$193.00	\$57.90
08/03/2022	Leticia Sanchez	Director	Schedules and Statements	Review most updated SOFA/SOALs workplan	0.5	\$193.00	\$96.50
08/03/2022	Leticia Sanchez	Director	Schedules and Statements	Review and coordinate updated SOFA and exhibits	0.7	\$193.00	\$135.10
08/03/2022	Leticia Sanchez	Director	Schedules and Statements	Review and coordinate updated Schedules and exhibits	0.8	\$193.00	\$154.40
08/03/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with M. Bukauskaite re open item on SOFA 26c	0.1	\$193.00	\$19.30
08/03/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Teleconference with BRG team re: Schedules and Statements	0.5	\$193.00	\$96.50
08/03/2022	Leticia Sanchez	Director	Schedules and Statements	Coordinate with case team re reviewing Litigation information for SOFA 7 and Schedule F; including confirming same are listed in final court forms	0.5	\$193.00	\$96.50

Exhibit D
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
08/04/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare company accounting data to be used as responses for Schedule A/B questions	1.6	\$193.00	\$308.80
08/04/2022	Adam Fialkowski	Director	Schedules and Statements	Reconcile company provided data to schedules and statements trackers	2.4	\$193.00	\$463.20
08/04/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare schedules and statements drafts for review	2.9	\$193.00	\$559.70
08/04/2022	Adam Fialkowski	Director	Schedules and Statements	Coordinate with case team re: SOFA form updates and review updates re: same	2.1	\$193.00	\$405.30
08/04/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with L. Klaff re SOFA/SOALs needs to be as of 7/5 and request to reschedule S&S to tomorrow	0.1	\$193.00	\$19.30
08/05/2022	Adam Fialkowski	Director	Schedules and Statements	SOFA/SOAL follow up with company	1.0	\$193.00	\$193.00
08/05/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare updates to SOFA 7/SOFA 11	1.2	\$193.00	\$231.60
08/05/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend call with BRG re SOFA open items	1.1	\$193.00	\$212.30
08/05/2022	Adam Fialkowski	Director	Schedules and Statements	Coordinate with case team re: schedules status	0.5	\$193.00	\$96.50
08/05/2022	Adam Fialkowski	Director	Schedules and Statements	Reconcile Stretto schedules trackers to company provided data	2.6	\$193.00	\$501.80
08/05/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend Schedules and Statements catchup call with K&E, BRG and Voyager	0.7	\$193.00	\$135.10
08/05/2022	Leticia Sanchez	Director	Schedules and Statements	Review and change initial drafts	0.9	\$193.00	\$173.70
08/05/2022	Leticia Sanchez	Director	Schedules and Statements	Review and coordinate SOFA 7 and SOFA 11	1.0	\$193.00	\$193.00
08/05/2022	Leticia Sanchez	Director	Schedules and Statements	Review data provided for Schedules and Statements	1.5	\$193.00	\$289.50
08/05/2022	Aileen Daversa	Director	Schedules and Statements	Review schedules and statement data	1.7	\$193.00	\$328.10
08/05/2022	Aileen Daversa	Director	Schedules and Statements	Participate on call with Stretto and BRG team re schedules and statement	1.0	\$193.00	\$193.00
08/06/2022	Leticia Sanchez	Director	Schedules and Statements	Review Schedules and Statements drafts for data received	2.0	\$193.00	\$386.00
08/07/2022	Leticia Sanchez	Director	Schedules and Statements	Review Schedules and Statements drafts for data received	1.5	\$193.00	\$289.50
08/07/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with E. Swager re request to schedule a call to discuss the Solicitation Mechanics; and follow-up emails on same	0.3	\$193.00	\$57.90
08/08/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with Voyager and BRG re SOFA 25; and teleconference with case team on same	0.3	\$193.00	\$57.90
08/08/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with Voyager, BRG and K&E re Schedule E/F for Employees; and follow-up email correspondence on same	0.2	\$193.00	\$38.60
08/08/2022	Aileen Daversa	Director	Schedules and Statements	Phone call with Stretto team re SOFA 25	0.1	\$193.00	\$19.30
08/08/2022	Leticia Sanchez	Director	Schedules and Statements	Review email correspondence with Voyager and BRG re SOFA open questions	0.1	\$193.00	\$19.30
08/08/2022	Aileen Daversa	Director	Schedules and Statements	Participate on call with Stretto and BRG team re schedules and statement	1.0	\$193.00	\$193.00
08/08/2022	Leticia Sanchez	Director	Schedules and Statements	Review Outstanding Items for Schedules	0.2	\$193.00	\$38.60
08/08/2022	Leticia Sanchez	Director	Schedules and Statements	Review updated SOFA/SOALs exhibits	1.0	\$193.00	\$193.00
08/08/2022	Adam Fialkowski	Director	Schedules and Statements	Teleconference with company re: schedules workstream and status	1.7	\$193.00	\$328.10
08/08/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend Schedule call with BRG	1.2	\$193.00	\$231.60
08/08/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare and submit Taxing Authorities for Schedule E/F	0.3	\$193.00	\$57.90
08/08/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with case team re status of schedules and statements and daily work streams	0.4	\$193.00	\$77.20
08/08/2022	Adam Fialkowski	Director	Schedules and Statements	Teleconference with case advisors re: scheduling customer claims	0.6	\$193.00	\$115.80
08/08/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Review correspondence between K&E and Stretto team re: Schedule F	0.5	\$193.00	\$96.50

Exhibit D
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
08/08/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Correspondence with stretto team re: Schedules and Statements updates	0.4	\$193.00	\$77.20
08/09/2022	Adam Fialkowski	Director	Schedules and Statements	Teleconference re: schedules and customer claim filing	1.2	\$193.00	\$231.60
08/09/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with L. Klaff re status of schedules and SOFAs; and related open items	0.1	\$193.00	\$19.30
08/09/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend Schedules and Statements catchup call with K&E, BRG and Voyager	0.5	\$193.00	\$96.50
08/09/2022	Leticia Sanchez	Director	Schedules and Statements	Review email correspondence with Voyager re status of Schedule G contracts and scheduling call to go over same	0.1	\$193.00	\$19.30
08/09/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare draft statements and schedules	2.7	\$193.00	\$521.10
08/09/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with L. Klaff re status of updated Schedules and Statements	0.1	\$193.00	\$19.30
08/09/2022	Adam Fialkowski	Director	Schedules and Statements	Reconcile company data to update statements and schedules data trackers	2.1	\$193.00	\$405.30
08/09/2022	Leticia Sanchez	Director	Schedules and Statements	Review email correspondence with Voyager and BRG re missing noticing information for SOFA 7 state regulatory actions	0.1	\$193.00	\$19.30
08/09/2022	Leticia Sanchez	Director	Schedules and Statements	Review email correspondence with Voyager and BRG re information for SOFA 26c - Possession of Books & Records	0.1	\$193.00	\$19.30
08/09/2022	Leticia Sanchez	Director	Schedules and Statements	Review updated tracker with notes from today's SOALS & SOFA meeting	0.3	\$193.00	\$57.90
08/09/2022	Leticia Sanchez	Director	Schedules and Statements	Review SOFA Drafts for all debtors including notating and making changes to same before circulating to BRG, K&E and Voyager for review	4.0	\$193.00	\$772.00
08/09/2022	Leticia Sanchez	Director	Schedules and Statements	Review Schedule Drafts for all debtors including notating and making changes to same before circulating to BRG, K&E and Voyager for review	3.0	\$193.00	\$579.00
08/09/2022	Leticia Sanchez	Director	Schedules and Statements	Attend Schedules Call with Voyager, BRG, Teneo and Stretto	0.9	\$193.00	\$173.70
08/09/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Teleconference with BRG team re: Schedules and Statements	0.9	\$193.00	\$173.70
08/09/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Review correspondence between D. Pierson, P. Farket and Stretto team re: Schedules call	0.5	\$193.00	\$96.50
08/10/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare updates to schedules workbooks/forms re: Schedule A/B	0.9	\$193.00	\$173.70
08/10/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare updated schedules drafts and review product re: same	2.3	\$193.00	\$443.90
08/10/2022	Adam Fialkowski	Director	Schedules and Statements	Check in with client and professional team re: schedules status and data	1.5	\$193.00	\$289.50
08/10/2022	Adam Fialkowski	Director	Schedules and Statements	Daily check in with case professionals re: schedules data and status	0.5	\$193.00	\$96.50
08/10/2022	Leticia Sanchez	Director	Schedules and Statements	Review and change SOFA Drafts for all debtors	3.3	\$193.00	\$636.90
08/10/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with L. Klaff re updated schedules A/B 22 and A/B 71	0.1	\$193.00	\$19.30
08/10/2022	Leticia Sanchez	Director	Schedules and Statements	Review updated schedules A/B 22 and A/B 71; and coordinate update to Schedule forms and Exhibits	0.3	\$193.00	\$57.90
08/10/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend Schedule and SOFA call with K&E, BRG and Voyager	0.4	\$193.00	\$77.20
08/10/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend Schedule and SOFA call with BRG	1.4	\$193.00	\$270.20
08/10/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare updates to Schedule of assets questions based on internal review	0.7	\$193.00	\$135.10
08/10/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with BRG re SOFA drafts and SOFA 4	0.3	\$193.00	\$57.90
08/10/2022	Leticia Sanchez	Director	Schedules and Statements	Review Schedule Drafts for all debtors including notating and making changes to same before circulating to BRG, K&E, and Voyager for review	3.5	\$193.00	\$675.50
08/10/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Review and update Schedules drafts	1.1	\$193.00	\$212.30
08/10/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with E. Clark re SOFA 4	0.1	\$193.00	\$19.30
08/11/2022	Leticia Sanchez	Director	Schedules and Statements	Email correspondence with K&E re questions of Schedules & Statement drafts; and follow-up on same	0.2	\$193.00	\$38.60

Exhibit D
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
08/11/2022	Adam Fialkowski	Director	Schedules and Statements	Coordinate exhibit updates re: liabilities schedules	1.0	\$193.00	\$193.00
08/11/2022	Leticia Sanchez	Director	Schedules and Statements	Review updated intangibles schedule, employee reimbursements, Alameda Interest, Updated Collateral Amount, and payments made to bankruptcy processional from Voyager	0.5	\$193.00	\$96.50
08/11/2022	Leticia Sanchez	Director	Schedules and Statements	Review and update statements and schedules exhibits	2.0	\$193.00	\$386.00
08/11/2022	Adam Fialkowski	Director	Schedules and Statements	Daily check in with case professional re: schedules data transfers	0.5	\$193.00	\$96.50
08/11/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend Schedule and SOFA call with K&E, BRG and Voyager	0.6	\$193.00	\$115.80
08/11/2022	Leticia Sanchez	Director	Schedules and Statements	Review open items for Statements and Schedules provided by BRG	0.5	\$193.00	\$96.50
08/11/2022	Leticia Sanchez	Director	Schedules and Statements	Review email correspondence with BRG and Voyager re status of Executory Contracts; including various follow-up emails on same	0.3	\$193.00	\$57.90
08/11/2022	Aileen Daversa	Director	Schedules and Statements	Attention to disclosure of professional retainers in prepaids; phone call with Stretto team re same	0.3	\$193.00	\$57.90
08/11/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Teleconference with BRG team re: Schedules and Statements	0.4	\$193.00	\$77.20
08/11/2022	Leticia Sanchez	Director	Schedules and Statements	Review Schedule Drafts for all debtors including notating and making changes to same before circulating to BRG, K&E, and Voyager for review	2.0	\$193.00	\$386.00
08/12/2022	Leticia Sanchez	Director	Schedules and Statements	Review and update Schedules and Statements	4.0	\$193.00	\$772.00
08/12/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare updates to Schedule F data based on company data	1.9	\$193.00	\$366.70
08/12/2022	Adam Fialkowski	Director	Schedules and Statements	SOFA/Schedule form page turn	1.0	\$193.00	\$193.00
08/12/2022	Leticia Sanchez	Director	Schedules and Statements	Review Customer File from Voyager as of August 12th and review for open items in anticipation of inclusion into Schedule F	2.0	\$193.00	\$386.00
08/12/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend call with K&E and BRG re current Schedule and Statements Exhibits	1.7	\$193.00	\$328.10
08/12/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Teleconference with BRG and K&E teams re: Schedules and Statements review	1.4	\$193.00	\$270.20
08/12/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Review correspondence between G. Hanshe, P. Farley and Stretto team member re: Schedule F data; prepare client upload link per same	0.5	\$193.00	\$96.50
08/12/2022	Aileen Daversa	Director	Schedules and Statements	Review schedule and statement drafts	1.1	\$193.00	\$212.30
08/12/2022	Aileen Daversa	Director	Schedules and Statements	Prepare and participate on conference call with Debtors' counsel, Stretto and BRG teams re schedules and statement	1.6	\$193.00	\$308.80
08/13/2022	Leticia Sanchez	Director	Schedules and Statements	Review email correspondence with S. Ehrlich re Schedules and Statements Review	0.1	\$193.00	\$19.30
08/13/2022	Leticia Sanchez	Director	Schedules and Statements	Review Customer File from Voyager as of August 12th and review for open items in anticipation of inclusion into Schedule F	2.0	\$193.00	\$386.00
08/14/2022	Leticia Sanchez	Director	Schedules and Statements	Review and update Schedules and Statements as of 8/14	2.5	\$193.00	\$482.50
08/14/2022	Adam Fialkowski	Director	Schedules and Statements	Reconcile company data into SOFA/Schedules Trackers	2.3	\$193.00	\$443.90
08/14/2022	Leticia Sanchez	Director	Schedules and Statements	Review Customer File from Voyager as of August 12th and review for open items in anticipation of inclusion into Schedule F	2.0	\$193.00	\$386.00
08/15/2022	Leticia Sanchez	Director	Schedules and Statements	Review and update schedules exhibits from BRG and Voyager	3.1	\$193.00	\$598.30
08/15/2022	Leticia Sanchez	Director	Schedules and Statements	Review and update statement exhibits from BRG and Voyager	2.1	\$193.00	\$405.30
08/15/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Update SOFAs per L. Klaff	3.2	\$193.00	\$617.60
08/15/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with BRG re scheduling of customer list and open questions	0.6	\$193.00	\$115.80
08/15/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with case team re customer list and scheduling same into Schedule F	0.8	\$193.00	\$154.40

Exhibit D
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
08/15/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with BRG re status of Updated Schedules and Statements tonight; and discuss open items for drafts tonight per timeline of updates	0.5	\$193.00	\$96.50
08/15/2022	Leticia Sanchez	Director	Schedules and Statements	Review Customer File from Voyager as of August 12th and prepare same for inclusion into Schedule F	4.6	\$193.00	\$887.80
08/15/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend Schedule and SOFA call with K&E, BRG and Voyager	0.7	\$193.00	\$135.10
08/15/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare SOFA 3 Exhibit Drafts	1.9	\$193.00	\$366.70
08/15/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Update SOFAs 3 and 4 per L. Klaff	1.5	\$193.00	\$289.50
08/15/2022	Adam Fialkowski	Director	Schedules and Statements	Reconcile schedules trackers based on new client data	2.4	\$193.00	\$463.20
08/15/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare updates to asset schedules after administrative review of schedules	2.7	\$193.00	\$521.10
08/16/2022	Robert Klamser	Managing Director	Schedules and Statements	Review updated customer data for Schedule F and prepare various templates for presenting on exhibits for review by working group	3.5	\$193.00	\$675.50
08/16/2022	Robert Klamser	Managing Director	Schedules and Statements	Telephone conference with working group re: Schedules and SOFA update	1.0	\$193.00	\$193.00
08/16/2022	Leticia Sanchez	Director	Schedules and Statements	Generate and update Schedules drafts and exhibits	3.4	\$193.00	\$656.20
08/16/2022	Leticia Sanchez	Director	Schedules and Statements	Generate and update Statements drafts and exhibits	2.6	\$193.00	\$501.80
08/16/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with Voyager and BRG re Customer List as of 8.16.22 COB	0.4	\$193.00	\$77.20
08/16/2022	Adam Fialkowski	Director	Schedules and Statements	Daily check in with case professionals re: schedules responses and data transfer	0.5	\$193.00	\$96.50
08/16/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with E. Clark and Stretto re Customer List as of 8.16.22 COB, and global notes on same	0.3	\$193.00	\$57.90
08/16/2022	Adam Fialkowski	Director	Schedules and Statements	Meeting with Voyager, K&E and BRG re: schedules data and responses	1.0	\$193.00	\$193.00
08/16/2022	Leticia Sanchez	Director	Schedules and Statements	Preliminary review of updated draft of the Global Notes	0.5	\$193.00	\$96.50
08/16/2022	Leticia Sanchez	Director	Schedules and Statements	Review updates from K&E and confirm same will be implemented re SOFA 28-29	0.5	\$193.00	\$96.50
08/16/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare additional schedules drafts and review product re: same	2.9	\$193.00	\$559.70
08/16/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare updated SOFA 3 Exhibit	0.6	\$193.00	\$115.80
08/16/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare updated asset schedules exhibits	0.9	\$193.00	\$173.70
08/16/2022	Aileen Daversa	Director	Schedules and Statements	Prepare for and participate on conference call with BRG, Stretto and Voyager teams re schedules and statements	0.7	\$193.00	\$135.10
08/16/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend Schedule and SOFA call with K&E, BRG and Voyager	0.7	\$193.00	\$135.10
08/16/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with E. Clark re status of Schedule F Exhibit for Customers	0.2	\$193.00	\$38.60
08/16/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with case team re status of Schedules and Statements	0.5	\$193.00	\$96.50
08/16/2022	Leticia Sanchez	Director	Schedules and Statements	Review Customer File from Voyager as of August 12th & 16th and prepare same for inclusion into Schedule F	3.5	\$193.00	\$675.50
08/16/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend call re Schedules and Statements Review	1.0	\$193.00	\$193.00
08/16/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare/Review schedules drafts	2.6	\$193.00	\$501.80
08/16/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare/Review SOFA drafts	1.5	\$193.00	\$289.50
08/16/2022	Adam Fialkowski	Director	Schedules and Statements	Coordinate new customer data receipt from client	0.7	\$193.00	\$135.10
08/16/2022	Aileen Daversa	Director	Schedules and Statements	Prepare for and participate on conference call with Debtors' counsel, BRG, and Voyager teams re schedules and statements	1.7	\$193.00	\$328.10
08/16/2022	Adam Fialkowski	Director	Schedules and Statements	Reconcile updated schedules data trackers for updates to form drafts	2.9	\$193.00	\$559.70
08/16/2022	Adam Fialkowski	Director	Schedules and Statements	Case team meeting re: schedules status and deadline tracking	0.7	\$193.00	\$135.10

Exhibit D
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
08/17/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Update Schedules and SOFA drafts	3.7	\$193.00	\$714.10
08/17/2022	Leticia Sanchez	Director	Schedules and Statements	Attend Call with K&E re Sample Schedule F Customer Exhibits	0.3	\$193.00	\$57.90
08/17/2022	Leticia Sanchez	Director	Schedules and Statements	Correspondence re status of Schedules and Statements	2.0	\$193.00	\$386.00
08/17/2022	Leticia Sanchez	Director	Schedules and Statements	Full review of updated draft of the Global Notes	2.0	\$193.00	\$386.00
08/17/2022	Aileen Daversa	Director	Schedules and Statements	Phone call with Stretto team re Customer File for Schedule F	0.2	\$193.00	\$38.60
08/17/2022	Aileen Daversa	Director	Schedules and Statements	Review drafts of schedules, statements and global notes	1.5	\$193.00	\$289.50
08/17/2022	Leticia Sanchez	Director	Schedules and Statements	Review Schedule F for Customers	1.3	\$193.00	\$250.90
08/17/2022	Leticia Sanchez	Director	Schedules and Statements	Review and update Schedule exhibits from BRG and coordinate updates to forms	3.3	\$193.00	\$636.90
08/17/2022	Leticia Sanchez	Director	Schedules and Statements	Review and update Statement exhibits from BRG and coordinate updates to forms	3.0	\$193.00	\$579.00
08/17/2022	Adam Fialkowski	Director	Schedules and Statements	Communications with case professionals re: schedule F format	0.5	\$193.00	\$96.50
08/17/2022	Alexa Westmoreland	Director	Schedules and Statements	Review, format and update Schedules A/B and Schedule G data per updates provided by BRG	3.7	\$193.00	\$714.10
08/17/2022	Adam Fialkowski	Director	Schedules and Statements	Review case precedent and prepare examples for case team	0.8	\$193.00	\$154.40
08/17/2022	Robert Klamser	Managing Director	Schedules and Statements	Teleconference with Kirkland and Voyager teams re: daily checkin	0.7	\$193.00	\$135.10
08/17/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend Schedule and SOFA call with K&E, BRG and Voyager	0.7	\$193.00	\$135.10
08/17/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare updated SOFA workbooks based on additional client data	1.2	\$193.00	\$231.60
08/17/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Teleconference with K&E, BRG and Voyager teams re: Schedule F	0.4	\$193.00	\$77.20
08/17/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare updates to schedules forms based on updated client data	1.1	\$193.00	\$212.30
08/17/2022	Leticia Sanchez	Director	Schedules and Statements	Review Sample Schedule F Customer Exhibits	1.5	\$193.00	\$289.50
08/18/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Review and format Schedules AB 71, 77 and SOFA 3, 4 and 11	3.8	\$193.00	\$733.40
08/18/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Review and update Global Notes, Schedules, and Statements	3.3	\$193.00	\$636.90
08/18/2022	Leticia Sanchez	Director	Schedules and Statements	Review Schedule F and format for inclusion into final forms	2.0	\$193.00	\$386.00
08/18/2022	Alexa Westmoreland	Director	Schedules and Statements	On call for extended hours for assistance and updates with Schedules and SOFA preparation	2.0	\$193.00	\$386.00
08/18/2022	Leticia Sanchez	Director	Schedules and Statements	Generate updated Schedule and Statement drafts and submit to K&E, BRG and Voyager for review and comment	3.2	\$193.00	\$617.60
08/18/2022	Leticia Sanchez	Director	Schedules and Statements	Generate Final Proposed Statements and finalize Exhibits	1.8	\$193.00	\$347.40
08/18/2022	Leticia Sanchez	Director	Schedules and Statements	Review updated Schedule exhibits from BRG and coordinate updates to forms	2.9	\$193.00	\$559.70
08/18/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend Schedule and SOFA call with K&E, BRG and Voyager	1.5	\$193.00	\$289.50
08/18/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with E. Clark re status of updates to forms	0.1	\$193.00	\$19.30
08/18/2022	Stephen Cady	Director	Schedules and Statements	Review updated customer data for Schedule F and assist with formatting for inclusion into final forms	0.4	\$193.00	\$77.20
08/18/2022	Alexa Westmoreland	Director	Schedules and Statements	Review, format and update Schedules A/B, G and H data per updates provided by BRG	2.2	\$193.00	\$424.60
08/18/2022	Aileen Daversa	Director	Schedules and Statements	Prepare for and participate on conference call with debtors' counsel, BRG, Stretto and Voyager teams re schedules and statement	1.6	\$193.00	\$308.80
08/18/2022	Aileen Daversa	Director	Schedules and Statements	Prepare for and participate on conference call with debtors' counsel, BRG, Stretto and Voyager teams re schedules and statements	1.0	\$193.00	\$193.00
08/18/2022	Alexa Westmoreland	Director	Schedules and Statements	Review, format and update SOFA data per updates provided by BRG	2.1	\$193.00	\$405.30

Exhibit D
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
08/18/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with case team re status of Schedules and Statements and open items for same	0.5	\$193.00	\$96.50
08/18/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare for and attend Schedule and SOFA call with K&E, BRG and Voyager	1.0	\$193.00	\$193.00
08/18/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with E. Clark re open items on Schedules and Statements; and email correspondence on same	0.5	\$193.00	\$96.50
08/18/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with A. Gains re open items on Schedules and Statements; and email correspondence on same	0.3	\$193.00	\$57.90
08/18/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with BRG team re open items on Schedules and Statements; and email correspondence on same	0.5	\$193.00	\$96.50
08/18/2022	Alexa Westmoreland	Director	Schedules and Statements	Review and format Schedules drafts	0.8	\$193.00	\$154.40
08/18/2022	Leticia Sanchez	Director	Schedules and Statements	Review updated Statement exhibits from BRG and coordinate updates to forms	2.1	\$193.00	\$405.30
08/18/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Teleconference with BRG and K&E teams re: Schedules and Statements	1.3	\$193.00	\$250.90
08/18/2022	Jamilla Dennis	Senior Associate	Schedules and Statements	Teleconference with BRG team re: Schedules and Statements	0.5	\$193.00	\$96.50
08/18/2022	Alexa Westmoreland	Director	Schedules and Statements	Review and format SOFA drafts; correspondence with case team re: same	0.4	\$193.00	\$77.20
08/18/2022	Leticia Sanchez	Director	Schedules and Statements	Review Sample Schedule F Customer Exhibits	1.0	\$193.00	\$193.00
08/19/2022	Alexa Westmoreland	Director	Schedules and Statements	Review, format and import Schedules G data into case management system	1.2	\$193.00	\$231.60
08/19/2022	Leticia Sanchez	Director	Schedules and Statements	Review email correspondence with K&E re final versions of the Schedules and Statements	0.1	\$193.00	\$19.30
08/20/2022	Leticia Sanchez	Director	Schedules and Statements	Review and update Schedule F for potential redactions	3.0	\$193.00	\$579.00
08/23/2022	Leticia Sanchez	Director	Schedules and Statements	Prepare list of 24 Schedule G parties that we believe need to be redacted on the court-filed Schedules (Inc. and LLC) and additional corrections to misspellings for all Schedule G Exhibits; and submit same to K&E	0.5	\$193.00	\$96.50
08/23/2022	Leticia Sanchez	Director	Schedules and Statements	Review Schedule G for additional individual redactions and prepare related Exhibits for Amendments	2.7	\$193.00	\$521.10
08/23/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare schedules and statements workbooks for circulation with case professionals	2.4	\$193.00	\$463.20
08/24/2022	Adam Fialkowski	Director	Schedules and Statements	Teleconference re: SOFA 3 and Schedule G	0.5	\$193.00	\$96.50
08/29/2022	Leticia Sanchez	Director	Schedules and Statements	Attend teleconference with K&E and BRG re Schedule G and SOFA 3	0.9	\$193.00	\$173.70
08/29/2022	Leticia Sanchez	Director	Schedules and Statements	Teleconference with case team re customers informed that their claim was scheduled; including reviewing email correspondence on same with K&E	0.5	\$193.00	\$96.50
08/30/2022	Adam Fialkowski	Director	Schedules and Statements	Prepare amended schedules instance and input initial data	1.8	\$193.00	\$347.40
08/30/2022	Adam Fialkowski	Director	Schedules and Statements	Coordinate with BRG team re schedules updates	0.6	\$193.00	\$115.80
08/30/2022	Leticia Sanchez	Director	Schedules and Statements	Review and update Amendments to Schedule G provided by BRG	1.0	\$193.00	\$193.00
08/31/2022	Leticia Sanchez	Director	Schedules and Statements	Review and update Amended Schedule E/F provided by K&E	1.0	\$193.00	\$193.00
Contractual Discount							(\$10,028.28)
TOTAL					259.8		\$40,113.12